



ServeManager™

Colorado Bar - "Tech Tuesday"





Trent Carlyle

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3120 Blake Street Denver CO

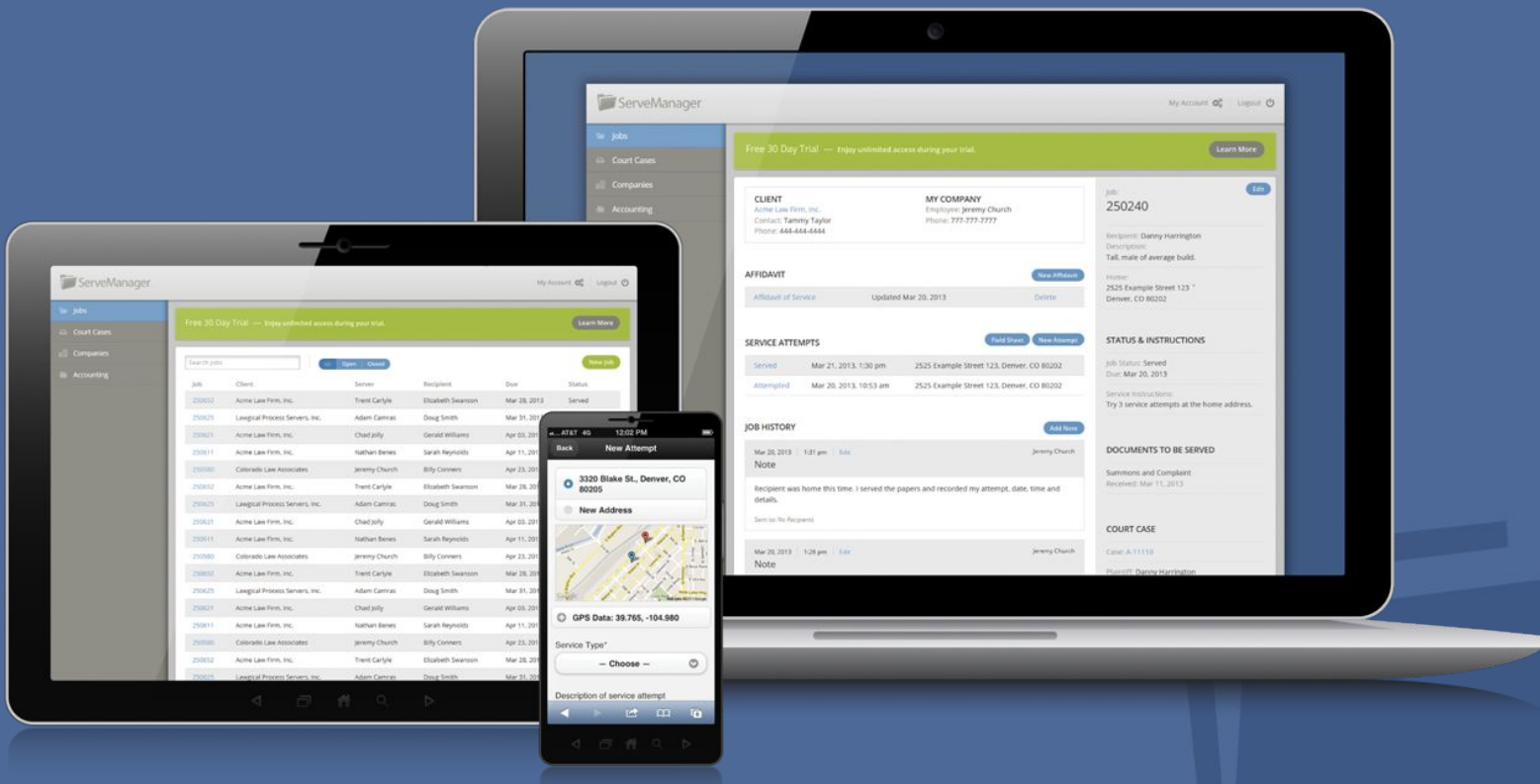


# What is ServeManager?



Manage & track  
service of process with  
many vendors from  
one place.





- Jobs
- Court Cases
- Companies
- Accounting

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**CLIENT**  
 Acme Law Firm, Inc.  
 Contact: Tammy Taylor  
 Phone: 444-444-4444

**MY COMPANY**  
 Employee: Jeremy Church  
 Phone: 777-777-7777

Job: **250240**

Recipient: Danny Harrington  
 Description: Tall, male of average build.

Home: 2525 Example Street 123 \*  
 Denver, CO 80202

**AFFIDAVIT** [New Affidavit](#)

Affidavit of Service Updated Mar 20, 2013 [Delete](#)

**SERVICE ATTEMPTS** [Add Date](#) [New Image](#)

Served Mar 21, 2013, 1:30 pm 2525 Example Street 123, Denver, CO 80202

Attempted Mar 20, 2013, 10:53 am 2525 Example Street 123, Denver, CO 80202

**STATUS & INSTRUCTIONS**

Job Status: Served  
 Date: Mar 20, 2013

Service Instructions:  
 Try 3 service attempts at the home address.

**JOB HISTORY** [Add Note](#)

Mar 20, 2013 1:01 pm [Edit](#) Jeremy Church

Note  
 Recipient was home this time. I served the papers and recorded my attempt, date, time and details.

See for file Recipients

Mar 20, 2013 1:28 pm [Edit](#) Jeremy Church

Note

**DOCUMENTS TO BE SERVED**

Summons and Complaint  
 Received: Mar 11, 2013

**COURT CASE**

Case: A-11110  
 Plaintiff: Danny Harrington

- Jobs
- Court Cases
- Companies
- Accounting

Free 30 Day Trial — Enjoy unlimited access during your trial. [Learn More](#)

Search jobs  [Open](#) [Close](#) [New Job](#)

Job	Client	Server	Recipient	Date	Status
250012	Acme Law Firm, Inc.	Trent Carlyle	Elizabeth Swanson	Mar 20, 2013	Served
250025	Legal Process Servers, Inc.	Adam Carras	Doug Smith	Mar 31, 2013	
250041	Acme Law Firm, Inc.	Chad Jolly	Gerald Williams	Apr 03, 2013	
250011	Acme Law Firm, Inc.	Nathan Barnes	Sarah Reynolds	Apr 11, 2013	
250080	Colorado Law Associates	Jeremy Church	Billy Connors	Apr 23, 2013	
250042	Acme Law Firm, Inc.	Trent Carlyle	Elizabeth Swanson	Mar 20, 2013	
250025	Legal Process Servers, Inc.	Adam Carras	Doug Smith	Mar 31, 2013	
250031	Acme Law Firm, Inc.	Chad Jolly	Gerald Williams	Apr 03, 2013	
250011	Acme Law Firm, Inc.	Nathan Barnes	Sarah Reynolds	Apr 11, 2013	
250080	Colorado Law Associates	Jeremy Church	Billy Connors	Apr 23, 2013	
250052	Acme Law Firm, Inc.	Trent Carlyle	Elizabeth Swanson	Mar 20, 2013	
250025	Legal Process Servers, Inc.	Adam Carras	Doug Smith	Mar 31, 2013	
250031	Acme Law Firm, Inc.	Chad Jolly	Gerald Williams	Apr 03, 2013	
250011	Acme Law Firm, Inc.	Nathan Barnes	Sarah Reynolds	Apr 11, 2013	
250080	Colorado Law Associates	Jeremy Church	Billy Connors	Apr 23, 2013	
250012	Acme Law Firm, Inc.	Trent Carlyle	Elizabeth Swanson	Mar 20, 2013	
250025	Legal Process Servers, Inc.	Adam Carras	Doug Smith	Mar 31, 2013	

New Attempt

3320 Blake St., Denver, CO 80205

[New Address](#)

GPS Data: 39.765, -104.980

Service Type\*

Description of service attempt

The problem...

“We don’t know what’s going on  
with our papers.”

Change the process  
serving experience.



**750 process serving firms**  
are collaborating with  
**2,500 law firms**  
**on 70,000 jobs**  
per month.





- Collaboration
- Transparency
- Verification
- Efficiency
- Security



[Video Guide](#) [New Features](#)

- Overview
- Jobs**
- Court Cases
- Companies
- Accounting

- Jobs**
- Attempts
- Map
- Routes
- Activity
- Downloads

[New Job](#)

Job, Zip, Client, Recipient, etc.

- Jobs**
- All
  - Active
  - Archived

- Attempts**
- 0
  - 1
  - 2
  - 3
  - 4+

- Service Status**
- None
  - Attempted
  - Non-Service
  - Served

- Job Status**
- None
  - Canceled
  - Filled
  - On Hold
  - Skip Trace

- Affidavit**
- None
  - Created

- Invoice**
- None
  - Draft
  - Issued
  - Paid

Server

Date Range

[Reset Filters](#)

1-16 of 16 Jobs | 0 selected |

[Export Spreadsheet](#)

<input type="checkbox"/> Job	Client	Server	Recipient	Due	Status
<input type="checkbox"/> <a href="#">993323</a>	Acme Law Firm, Inc.	Adam Camras	Sammuel H. Carr	Mar 2, 2017	
<input type="checkbox"/> <a href="#">993304</a>	Acme Law Firm, Inc.	Jeremy Church	Dr. Karen Brauer	Mar 2, 2017	Served
<input type="checkbox"/> <a href="#">993327</a>	Acme Law Firm, Inc.	Jeremy Church	Sarah Conlon McFerren	Mar 3, 2017	3 Attempts
<input type="checkbox"/> <a href="#">993325</a>	The Lawgical Law Firm, PC		Christopher Yantis	Mar 3, 2017	Served
<input type="checkbox"/> <a href="#">993301</a>	Gilbert & Smith Associates, PC	Chuck Cane	Jamie Smith Costella	Mar 6, 2017	Served
<input type="checkbox"/> <a href="#">993298</a>	Gilbert & Smith Associates, PC	Jeremy Church	Gary Rubin	Mar 8, 2017	2 Attempts
<input type="checkbox"/> <a href="#">993293</a>	Gilbert & Smith Associates, PC	Jeremy Church	Sharon K. Johnson	Mar 21, 2017	Non-Service
<input type="checkbox"/> <a href="#">993288</a>	The Lawgical Law Firm, PC		Terry Bennet	Mar 22, 2017	1 Attempt
<input type="checkbox"/> <a href="#">993310</a>	The Lawgical Law Firm, PC		Christy Brightwell	Mar 29, 2017	
<input type="checkbox"/> <a href="#">993284</a>	Acme Law Firm, Inc.	Jeremy Church	John Smith	Apr 1, 2017	
<input type="checkbox"/> <a href="#">993338</a>	The Lawgical Law Firm, PC	Jeremy Church	Kevin Kerry	Apr 9, 2017	

# Collaboration

- Create & Assign Jobs
- Upload Service Docs
- Invite Process Servers
- Invite Colleagues
- Secure messaging (notes)
- Update Jobs / Due Dates



# Find or Invite Process Servers

The screenshot displays the ServeManager Directory interface. On the left is a navigation sidebar with options: Overview, Jobs, Court Cases, Companies, and Accounting. The main content area is titled 'ServeManager Directory' and includes a sub-header: 'Find process servers who use ServeManager, and collaborate on jobs. Only paying servers can access the directory.' Below this are tabs for 'Companies', 'ServeManager Directory', and 'Downloads'. A search input field contains 'denver co' and a green 'Search' button. Underneath, a heading reads 'Search by service address to find a process server.' followed by a table of results.

Company	City	State	Distance (Miles)	Phone
Baker Process Serving	Denver	CO	1.85	8002804400
Sandman Services LLC	Englewood	CO	5.83	7204439715
JAG Express Courier	Greenwood Village	CO	9.46	720-352-8751
Magnum-Diego Priority Services, LLC	Greenwood Village	CO	10.23	(303) 641-0456
Checkmate, Inc. (EIN #84-0763803)	Greenwood Village	CO	10.23	303-778-7630
Infinite Private Investigations	Arvada	CO	11.22	3039414695
Pente Legal Solutions of Southern, CO	Coal Creek	CO	12.1	719-221-4646
Braddy Investigative Group, Inc.	Denver	CO	14.42	3038601380
Metro Intelligence Agency	Littleton	CO	14.42	(720) 443-3382
EVCO LLC	Evans	CO	19.31	(970) 673-5719

# Proofs of Service



## DAVIT OF SER

<b>Case:</b>	<b>Court:</b> Colorado Supreme	<b>County:</b> Larimer, CO	<b>Job:</b> 1310641 (TESTEROONEY)
<b>Plaintiff / Petitioner:</b>		<b>Defendant / Respondent:</b>	
<b>Received by:</b> Chad's Process Service		<b>For:</b> Billy's Process Service DBA Rick's NASCAR Emporium and Gun Shack, PPC, LLC.	
<b>To be served upon:</b>			

I, Chad Jolly (Support), being duly sworn, depose and say: I am over the age of 18 years and not a party to this action, and that within the boundaries of the state where service was effected, I was authorized by law to make service of the documents and informed said person of

## Recipient

Recipient: Dr. Karen Brauer

Other Description:

## Service Address

1700 E 28th Ave \*  
Denver, CO 80205

## GPS Data

Mobile Device: Windows 47.0  
GPS Coordinates: 39.7643423, -104.9797867  
GPS Accuracy: 6194.23 ft  
GPS Timestamp: Tue Aug 23 2016 19:21:28 GMT-0600 (Mountain Standard Time)  
Device Timestamp: Tue Aug 23 2016 19:21:28 GMT-0600 (Mountain Standard Time)  
GPS Heading: NaN  
GPS Speed: NaN  
GPS Altitude: 0.0 ft  
GPS Altitude Accuracy: 0.0 ft

GPS data recorded with ServeManager Mobile. The GPS data is read-only and cannot be tampered with. Accuracy of this data depends on mobile reception, the mobile network and other factors such as weather can affect the device's ability to accurately report its position.

## Accountability Report

Date & Time: The recorded served at time is 1 minute from the device's timestamp  
Location: The service address is 4171.2 feet from the GPS coordinates Windows 47.0 recorded.  
Process Server Activity: Jeremy Church has attempted 3 other serves within 24 hours surrounding this attempt.

This report is a comparison of the GPS data vs. the user inputted attempt details, such as time and distance.

## Email & Sharing

Emailed to: None

Share

Attempt Created: Aug 23, 2016

Last Updated: Aug 23, 2016

Denver, CO 80205

118 E John Carpenter Fwy Ste 160  
Irving, TX

6601 Dublin Blvd M  
Dublin, CA

## Service Instructions

Make three attempts at the primary address. Papers must be served directly to the recipient listed.

## Documents to be Served

Summons and Complaint

Received: Aug 23, 2016, 3:54 pm

## Court Case

Case: 1111112  
Plaintiff: Timothy George  
Defendant: Dean Smith  
Filed:  
Court Date:  
Court: Arapahoe County Court  
County: Arapahoe

## Misc Attachments

No Attachments

Invoice #993304

DRAFT

Total

\$0.00

Job Created: Aug 23, 2016  
Created By: Jeremy Church  
Last Update: Mar 2, 2017

# Compliance





Video Guide | New Features | My Account | Logout

Overview

Jobs | Attempts | Map | Routes | Activity | Downloads

### Route 7611

Active Map Route | Edit

Server: Jeremy Church  
Created: Oct 26, 2016

Jobs: 8  
Unique Locations: 8  
Miles: 14.87

3825 York St, Denver, CO

1700 E 28th Ave, Denver, CO 80205  
- Show Directions

Dr. Karen Brauer (all address available)  
Served: Due Mar 2, 2017  
Server: Jeremy Church | Job: 993304 | New Attempt

3120 Blake St, Denver, CO  
- Show Directions

Sarah Conlon McFerrer (all address available)  
3 Attempts: Due Mar 3, 2017  
Server: Jeremy Church | Job: 993327 | New Attempt


1900 31st St, Denver, CO 80216  
- Show Directions

Sharon K. Johnson (all address available)  
Non-Service: Due Mar 21, 2017  
Server: Jeremy Church | Job: 993203 | New Attempt

2001 Blake St, Denver, CO 80205  
- Show Directions

Terry Bennet (all address available)  
1 Attempt: Due Mar 22, 2017  
Server: Jeremy Church | Job: 993288 | New Attempt

2727 Zuni St, Denver, CO  
- Show Directions





# A Better Work Product

AO 440 (Rev. 12/09) Summons in a Civil Action

**UNITED STATES DISTRICT COURT**  
for the

Orly Taitz )  
Plaintiff )  
v. )  
Michael Astrue )  
Defendant )

Civil Case: 1:11-cv-00402  
Assigned To: Lamberth, Royce C.  
Assign. Date: 2/16/2011  
Description: FOIA/Privacy Act

**SUMMONS IN A CIVIL ACTION**

To: (Defendant's name and address) Michael Astrue  
Commissioner of the Social Security Administration

A lawsuit has been filed against you.

Within ~~21~~ <sup>30</sup> days after service of this summons on you (not counting the day you received it) — or 60 days if you are the United States or a United States agency, or an officer or employee of the United States described in Fed. R. Civ. P. 12 (a)(2) or (3) — you must serve on the plaintiff an answer to the attached complaint or a motion under Rule 12 of the Federal Rules of Civil Procedure. The answer or motion must be served on the plaintiff or plaintiff's attorney, whose name and address are:

Dr. Orly Taitz ESA  
29839 Santa Margarita, st 100  
Rancho Santa Margarita, CA  
92688

If you fail to respond, judgment by default will be entered against you for the relief demanded in the complaint. You also must file your answer or motion with the court.

CLERK OF COURT

Date: FEB 16, 2011 [Signature]

[Signature]  
Signature of Clerk or Deputy Clerk

AO 440 (Rev. 06/12) Summons in a Civil Action

**UNITED STATES DISTRICT COURT**

for the

John Doe )

Plaintiff )

v. )

Jane Doe )

Defendant )

Civil Action No. 1234567

**SUMMONS IN A CIVIL ACTION**

To: (Defendant's name and address) Donald Trump, POTUS

A lawsuit has been filed against you.

Within 21 days after service of this summons on you (not counting the day you received it) — or 60 days if you are the United States or a United States agency, or an officer or employee of the United States described in Fed. R. Civ. P. 12 (a)(2) or (3) — you must serve on the plaintiff an answer to the attached complaint or a motion under Rule 12 of the Federal Rules of Civil Procedure. The answer or motion must be served on the plaintiff or plaintiff's attorney, whose name and address are:

Chad and Trents Law Firm  
12345 S Main Street  
Denver CO 80025

If you fail to respond, judgment by default will be entered against you for the relief demanded in the complaint. You also must file your answer or motion with the court.

CLERK OF

[Signature]

Signature of Clerk or Deputy Clerk

Date: May 19, 2017 \_\_\_\_\_

# “Secure Document Repository”

[servemanager.com/pages/security](http://servemanager.com/pages/security)



**Easily pay your servers.**



# Customization



# Integrations

- Reduce Data Entry
- Share data from / to matters
- API
- Zapier
- Clio



**25% off...**  
for CO Bar Members

starting @ \$29 / month



# Demo or Webinar?

[help@servemanager.com](mailto:help@servemanager.com)



# Questions.





trent@lawgical.com or  
(800) 280-4400 or....



2-week free trial @...

ServeManager.com

