

Please cut here and MAIL registration form with payment.

Checks payable to: **The Foundation on Aging**
Mail to: Elder Care Network, P. O. Box 272687
Fort Collins, CO 80527-2687
Or



Register online at www.eldercarenet.org using PayPal

Registration Form

(Your registration includes: Breakfast, snacks, lunch, keynote event, four workshop break-out sessions, and the 2011 Senior Law Handbook.)

Name(s): _____

Street Address: _____

City, State & Zip: _____

Phone Number: _____

Cell: _____ Number of attendees: _____

E-Mail: _____

Contribution:

- Yes, I want to attend; I'm enclosing my \$10.00 contribution.
(Check payable to Foundation on Aging)
- Yes, I want to attend, but I cannot pay the \$10.00 contribution this year. (Registration is REQUIRED, even if no payment is included.)

Workshop Preferences: (please choose 4 sessions per person:
2 morning sessions & 2 afternoon sessions)

1st person
2nd person

Morning Sessions:

- Basic Estate Planning: Wills, Trusts & Your Property
- Medicaid and Long-Term Care Benefits
- When to Use an Attorney
- Medicare Updates: What's New
- Advanced Directives
- Tricks of the Trade: Outsmarting Investment Fraud

Afternoon Sessions:

- Powers of Attorney, Guardianships & Conservatorships
- Navigating Social Security Benefit Programs
- Probate Administration: What to Do when Someone Dies
- Veterans Benefits and Long-Term Care Planning
- Potpourri of Family Law for Seniors
- Tech Savvy Seniors

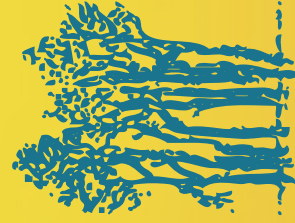
QUESTIONS?

For more information, call 970-495-3442 or visit
www.eldercarenet.org

Elder Care Network's 7th Annual



Learn • Plan • Interact



Elder Care Network
of Larimer County

Elder Care Network is grateful for
the generous support of this year's
gold level sponsors:

- AARP Elderwatch**
- Columbine Health Systems
- Aspen Club
- Right at Home
- Home Instead Senior Care
- Rigden Farm Senior Living
- Good Samaritan Society
- Fort Collins Village
- Seasons Club
- Reporter Herald

DOUBLE-GOLD sponsor:
Larimer County Bar Association

Elder Care Network
P. O. Box 272687
Fort Collins, CO 80527-2687

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In partnership with our platinum sponsors:

- Front Range Hospice
- The Office of Gift Planning
at Colorado State University
- SaveAndInvest.org (FINRA)
- Investor Education Foundation)

Every participant will receive a copy of
the 2011 Senior Law Handbook!

Elder Care Network's 7th Annual



Learn • Plan • Interact

Saturday, August 13, 2011
8:00 a.m. - 3:30 p.m.
Lory Student Center at Colorado State University



Saturday, August 13, 2011 / 8:00 a.m. - 3:30 p.m.
 Lory Student Center at Colorado State University

This annual day-long conference presents seminars specifically for seniors and their families. Senior Law Day will provide attendees with useful information and numerous resources that will help to formulate a plan of action to address specific legal and financial needs.

If you are a senior, an adult child with an aging parent, or a caregiver, this is one community event you cannot afford to miss. Mark your calendar today for this meaningful opportunity!

Each participant will receive a copy of the 2011 Senior Law Handbook, published by the Colorado Bar Association, as well as a local Senior Law Day Guide containing highlights of seminar materials.

Schedule of the Day's Activities:

- 8:00 a.m. Registration begins; breakfast refreshments are served in the Ballroom; visit vendor booths
- 8:30 a.m. Introductions: welcome guests and thank sponsors
- 9:00 a.m. 1st breakout session (*in breakout room, see schedule*)
- 10:00 a.m. 15 minute passing period
- 10:15 a.m. 2nd breakout session (*in breakout room, see schedule*)
- 11:15 a.m. 15 minute passing period
- 11:30 a.m. LUNCH in Ballroom, sponsored by CSU, includes keynote event
- 1:00 p.m. 3rd breakout session (*in breakout room, see schedule*)
- 2:00 p.m. 15 minute passing period
- 2:15 p.m. 4th breakout session (*in breakout room, see schedule*)

PARKING is complimentary and available on the north and south side of the Lory Student Center; wheelchair and golf cart shuttles will be available, if needed. All events take place on the second floor.

MORNING Workshop Sessions & Descriptions

(Please select TWO of these morning sessions)

Basic Estate Planning: Wills, Trusts & Your Property

Learn about the wonderful world of wills, trusts, and basic estate planning and what happens if you die without a will. We will discuss what probate is, and if it's necessary to avoid it in Colorado. You will also learn about revocable living trusts, non-probate transfers and steps you can take to reduce the chance of contests over your plan.

Presenter: Pete Bullard, Law Offices of Peter W. Bullard, P.C.

Medicare Updates: What's New

This presentation will provide an overview of Medicare benefits including costs, coverage options available and important new enrollment periods. We'll also discuss new preventive benefits including the Annual Wellness Visit and what's new for late 2011 and 2012.

Presenter: Eileen Hendee, Poudre Valley Health Systems, Aspen Club

Advanced Directives

This session will review the various types of advanced directives, including living wills, medical powers of attorney and CPR Directives, and how these documents differ. We will also discuss the new Colorado Medical Orders for Scope of Treatment (MOST) form. Finally, we will look at how other forms such as Five Wishes may be incorporated into your planning.

Presenter: Bill Beyers, Law Office of William C. Beyers

Tricks of the Trade: Outsmarting Investment Fraud

The typical fraud victim is *not* who you think. Curious? Come to this video presentation, co-sponsored by the FINRA Foundation's SaveAndInvest.org campaign, the U.S. Securities and Exchange Commission, and AARP ElderWatch. You will learn how to recognize and counteract the powerful forces of persuasion and acquire new tools to prevent you from falling victim to investment scams.

Monitored by MaryAnne Heyman CFP®, MSFP, Financial Design & Management, Inc.

Medicaid and Long-Term Care Benefits

Levels of care, income requirements, and resource requirements will be discussed, as well as special rules for married couples, including the spousal income allowance and the spousal resource allowance. We will also cover how gifting (transfers of resources without fair consideration) affects eligibility and aspects of estate recovery.

Presenter: Nancy Wallace, Wallace & Kling, PC

When to Use an Attorney

We will explore those times in life when it's better to talk to an attorney sooner rather than later and when it's better to have some help than try to do it yourself. The emphasis will be on wills, estate planning and elder law concerns. We will also touch on beneficiary deeds, POD accounts and beneficiary designations. Other possible topics: homeowner's association issues, foreclosures, reverse mortgages and other areas of law.

Presenter: Kent E. Sutherland, Sutherland & Connor, LLC

AFTERNOON Workshop Sessions & Descriptions

(Please select TWO of these afternoon sessions)

Powers of Attorney, Guardianships & Conservatorships:

Learn about the benefits and pitfalls of medical and financial powers of attorney (POAs) – what they are and what they aren't, when to use them and when to avoid them. The importance of POAs in the estate planning process, as well as planning for the possibility of incapacity will be explored. Attendees will receive valuable information about the importance of the prudent use of POAs, as well as when guardianships and/or conservatorships should be considered, and how to ensure your interests are protected.

Presenter: Kristine L. Callahan, Procter and Callahan, LLC

Veterans Benefits and Long-Term Care Planning

Presenters will discuss VA benefits generally and the VA Aid and Attendance Special Pension benefit as part of planning for long-term care needs for a qualifying veteran or a widow(er) of a veteran. Also addressed: How Medicaid and the Aid and Attendance Special Pension benefit can be used together to pay for the soaring costs of long-term care. This informative program is a must for any veteran or family member of a veteran!

Presenters: Jan Lord, The Law Office of C. Jan Lord, LLC, and Debbie Pierson, Larimer County Veteran Services

Probate Administration: What to Do when Someone Dies

This presentation will cover what probate is (and isn't); when probate is necessary (and when it isn't); the roles of the personal representative and attorney; and how to keep things running smoothly.

Presenter: Amy Rosenberg, Peterson, Rosenberg, PLLC

Potpourri of Family Law for Seniors

Family Law issues affect people of all ages – even Seniors. This session provides a broad overview of legal considerations for seniors as they are affected by: marriage (common law or formal), divorce, remarriage and blending families (including some estate planning considerations), grandparents raising their grandchildren, and brief discussion on alternative dispute resolution practices that can help avoid costly conflict and litigation.

Presenter: Dianne H. Peterson, Law Offices of Dianne H. Peterson, PC

Navigating Social Security Benefit Programs

The Social Security system is more than a retirement benefit program. Learn about additional programs such as needs-based SSI, disability SSDI and Survivor Benefits. We'll cover various programs, who should apply and how.

Presenters: Jan Larsen, Law Office of Jan A. Larsen P.C., and MaryAnne Heyman, CFP®, MSFP, Financial Design & Management, Inc.

Tech Savvy Seniors

Presenters from AARP and the BBB will show you internet resources that allow you to check out businesses and charities before you buy or donate; they will share tips on safe internet browsing and inform you of how scam artists use technology, plus a whole lot more.

Presenters: Carrie Rossmann, Better Business Bureau, and Allison Carver, AARP ElderWatch