



Colorado Bar Association CLE

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Hot Topics in Guardianship & Conservatorship

Co-Sponsored by the CBA Elder Law Section

LIVE PROGRAM	VIDEO REPLAYS
APRIL 7, 2005 CBA-CLE Classroom 1900 Grant St., Suite 300 Denver, Colorado	APRIL 29, 2005 Denver, Colorado Springs, Grand Junction, Pueblo and Cortez

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Hot Topics in Guardianship & Conservatorship

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APRIL 7, 2005 CBA-CLE Classroom 1900 Grant St., Suite 300 Denver, Colorado	APRIL 29, 2005 Denver, Colorado Springs, Grand Junction, Pueblo and Cortez	<ul style="list-style-type: none"> ■ <i>Strategies for Handling the Contested Guardianship</i> ■ <i>Overcoming Evidentiary Issues</i> ■ <i>View from the Bench: Tips & Traps</i> ■ <i>Representing the Conservator or Guardian Client After Appointment</i> ■ <i>The Volunteer Standards of Practice for Guardians and Conservators</i> ■ <i>Ethics – Representing the Respondent/Ward/Protected Person</i>
SUBMITTED FOR 6 GENERAL CREDITS, INCLUDING 1.8 ETHICS		



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HOT TOPICS IN GUARDIANSHIP & CONSERVATORSHIP - PROGRAM AGENDA

8:30 – 9:00 a.m.	Registration
9:00 – 9:50 a.m.	Strategies for Handling the Contested Guardianship <i>Presented by M. Kent Olsen</i>
9:50 – 10:40 a.m.	Overcoming Evidentiary Issues <ul style="list-style-type: none">■ Impact of HIPAA and Privacy/Confidentiality■ Use of Experts■ Doctor/Patient Privilege■ Conflict between Rules of Probate Procedure and CRCP <i>Presented by Patricia Lester Clowdus and Marcie R. McMinimee</i>
10:40 – 10:55 a.m.	Break
10:55 – 11:45 a.m.	View from the Bench: Tips & Traps <i>Presented by Magistrate Michael Flynn Feeney, Magistrate Sandra Franklin and Judge John P. Leopold</i>
11:45 a.m. – 1:00 p.m.	Lunch
1:00 – 1:50 p.m.	Representing the Conservator or Guardian Client After Appointment <ul style="list-style-type: none">■ New Conservator's and Guardian's Reports■ Financial Plan and Inventory■ Post-Appointment Litigation, Increased and Non-Mandatory Reportings and the Duty Letter <i>Presented by Marco D. Chayet</i>
1:50 – 2:20 p.m.	Overview of the Volunteer Standards of Practice for Guardians and Conservators <i>Moderated by Marco D. Chayet</i> <i>Presented by Members of the Fiduciary Community</i>
2:20 – 2:35 p.m.	Break
2:35 – 4:05 p.m.	An Ethical Discussion on Representing the Respondent, Ward, and Protected Person <ul style="list-style-type: none">■ Attorney's Fees■ Conflicts of Interest■ Communications with Third Parties■ Attorneys Acting as Fiduciary <i>Panel: Patricia Lester Clowdus, Renee Ezer, Judge (Ret.) Roger Keithley and Robert L. Steenrod, Jr.</i>
4:05 p.m.	Adjourn

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Hot Topics in Guardianship & Conservatorship

Do you have a contested guardianship matter? Having evidentiary issues during discovery or at trial? Need to know how to deal with potential ethical pitfalls in your daily practice? Then, plan on spending the day at this spring's Hot Topics in Guardianship and Conservatorship!

Our day begins with a look at strategies for handling the contested guardianship matters. Let our expert share his tips and pointers for dealing with these difficult situations. The next segment focuses on common evidentiary issues that create pitfalls for the probate litigator – working with experts, patient privacy and confidentiality and the procedural conflicts between the probate rules and the rules of civil procedure. The morning concludes with a view from the bench. Our panel provides critical insight into their judicial world. You won't want to miss what they have to say.

The afternoon begins with a segment on how to represent the conservator or guardian client after appointment. Learn what is required in the new guardian and conservator reports as well as what should be reported in the financial plan and inventory. After this, you will receive an introduction to the Volunteer Standards of Practice for Guardians and Conservators. While not yet mandatory, these volunteer standards seek to address the major issues facing guardians and conservators. The day concludes with a thoughtful and in-depth ethical panel discussion on representing the respondent, ward, and protected person. Hear how our panel have responded to the daily challenges of staying out of trouble while staying in the practice.

So, spend the day with us to learn about the hottest topics in guardianship and conservatorship. It is also a great time to network with your colleagues!

WHEN & WHERE:

Live Program:APRIL 7, 2005

CLE Classroom
1900 Grant Street,
Suite 300
Denver, Colorado

Video Replays:.....APRIL 29, 2005

Denver
Colorado Springs
Grand Junction
Pueblo
Cortez

CREDITS:

Submitted for 6 General CLE Credits,
including 1.8 Ethics Credits

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Honorable Michael Flynn Feeney

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Colorado Springs, CO

Honorable Sandra Franklin

1st Judicial District Court
Denver, CO

Judge (Ret.) Roger Keithley

Denver, CO

Honorable John P. Leopold

18th Judicial District Court
Centennial, CO

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