

BRECKENRIDGE 2008!

Family Law Institute

**Challenging professionals to make
the legal process better for
families in transition**

Join Colorado's Family Law Judges, Attorneys,
Accountants, and Mental Health Professionals at
Colorado's Premier Family Law Conference!

Submitted for 15 General, including 1 Ethics Credits

August 8-10, 2008

**Beaver Run Resort & Conference Center
620 Village Road
Breckenridge, Colorado 80424**

Presented by the CBA Family Law Section; the CBA Juvenile
Law Section; the Metropolitan Denver Interdisciplinary
Committee; and Colorado Bar Association CLE

THIS YEAR'S INSTITUTE FEATURES:

- ▶ **LIGHTNING ROUNDS** – This fast-paced Friday afternoon session is back by popular demand!
- ▶ Updates, updates and more updates
- ▶ Colorado's top presenters in the legal, financial and mental health professions
- ▶ Many sessions to choose from
- ▶ Networking and social events
- ▶ A great location for the whole family

COLORADO'S PREMIER FAMILY LAW INSTITUTE!

2008 Family Law Institute • Beaver Run Resort

THURSDAY, AUGUST 7, 2008

2:00 pm The 7th Annual Golf Outing of the Family Law Institute - At the Breckenridge Golf Club

DAY 1 AGENDA - FRIDAY, AUGUST 8, 2008

12:00 pm Registration Open

1:00 pm **Welcoming Remarks – FLI Program Co-Chairs**
David Littman, Esq., David Littman, P.C., Denver, CO and Brenda L. Storey, Esq., McGuane & Hogan, L.L.P., Denver, CO
Gary Abrams, Executive Director, Colorado Bar Association CLE, Denver, CO

1:05 - 2:45 pm **HOT TOPICS LIGHTNING ROUND** (10 minutes each)

- **Magistrate Rules** - Presented by Magistrate Brad Yoder
- **Tax Traps** - Presented by Ron Koch, CPA
- **State Judicial Expectations of Judges** - Presented by TBA
- **Professionalism** - Presented by Barbara Quade, Esq.
- **Using the Binomial Option Pricing Model for Valuing Stock Options** - Presented by Eric Six, CPA
- **Dealing with the Difficult Opposing Counsel** - Presented by Mark Chapleau, Esq.
- **Standard of Living v. Divorce Planning** - Presented by Melissa Kerin, Esq.
- **HIPAA/Accessing Records** - Presented by Doris Waters, Esq.
- **Endangerment Standard** - Presented by Christina Patierno, Esq.
- **Private Judges/Arbitration** - Presented by Kevin Sidel, Esq.

2:45 - 3:15 pm Refreshment Break

3:15 - 4:00 pm **Attorneys Fees – Get 'Em While They're Hot**

- Fee Agreement essentials
- Getting the award
- Perfecting and collecting the award

Presented by Glynn Baker, Esq., and Jim Lapin, Esq.

4:00 - 5:00 pm **An Afternoon of Contempt or "Take Two Motions For Contempt And Call Me In The Morning"**

District Court Judges Rice and Russell have shared responsibilities for the Arapahoe County Domestic Trial Judge Assignments for some years. They routinely docket at least 30 initial contempt advisements each month, and thereafter any trials which are set in those Order to Show Cause actions. Fairly regularly, they have declared after a particularly challenging hearing, that a training for attorneys and judicial officers could be quite helpful to the overall process of case management on contempt proceedings. An initial training on contempt proceedings was held November 2, 2007. That training was so well received that they agreed to present the training again at the FLI Conference. This will be a time when they will focus training materials, formal presentation, exercises and Q&A with participants, how to plead, prove and defend contempt proceedings. A thoughtful exchange of ideas will be welcomed. Mental Health Professionals are welcome and encouraged to attend and participate.

Presented by Honorable Robert H. Russell and Honorable Juanita Rice, Arapahoe County

5:00 - 6:30 pm: 8TH ANNUAL WINE TASTING RECEPTION

All 2008 Family Law Institute attendees and their guests are invited to this 8th Annual Wine Tasting featuring a variety of wines from around the world. Stay and enjoy refreshments, snacks and great conversation with faculty, colleagues and friends!

THANKS TO OUR 2008 INSTITUTE SPONSORS!

- Bradford Publishing Company
- CBA Family Law Section
- Divorce Edition
- Harper Lutz Zuber Potenza & Associates
- JAMS
- Seigneur Gustafson Knight LLP
- LexisNexis
- Trilog Benefits

DAY 2 AGENDA - SATURDAY, AUGUST 9, 2008

7:15 am Registration Open / Continental Breakfast

BREAKOUT SESSIONS BEGIN *(Note: please make your selections on the registration page)*

8:00 - 9:00 am	<p>SESSION 1: Special Needs Children: Learning Disabilities and Attention Disorders</p> <ul style="list-style-type: none"> • Review of children's learning disability disorders • Implications for parenting plans • Alternative approaches to helping divorcing parents serve their learning disabled child's interests <p><i>Presented by Rich Mangen, Psy.D. and Gay Niermann, Esq.</i></p>	<p>SESSION 2: Income Determination: SHOW ME THE MONEY!! (Or, Where is A Dollar, What is A Dollar and When is A Dollar Not a Dollar?)</p> <ul style="list-style-type: none"> • Understanding what is "income": common sense vs. the child support statute vs. the IRS • Analysis of "income" for purposes other than child support: maintenance and valuation of property interests; the double dipping debate • Understanding the tax implications when determining "income" • Imputing income: The "shirking" test of People v. Martinez • Tips for finding hidden, understated or sheltered income • Trial tips: Cross examination of the income expert • Addressing income issues in ADR <p><i>Presented by Dave Johnson, Esq. and Steven Covalt, CPA</i></p>	<p>SESSION 3: What to do: Guardianship / APR / or Adoption</p> <ul style="list-style-type: none"> • A Comparative analysis of all three • What facts are necessary for Guardianship? • What facts are necessary for and APR case? • What facts are necessary for an Adoption • When is it best to use one of the three procedures? • Or when is it best to use 2 or 3 different procedures? <p><i>Presented by Honorable Stephen Munsinger and Honorable Brian Boatright</i> <i>Moderated by Claudia D. Miller, Esq.</i></p>
9:05 - 10:05 am	<p>SESSION 4: Special Needs Children: Autism Spectrum Disorders</p> <ul style="list-style-type: none"> • Review of Autism Spectrum Disorders • Implications for parenting plans • Helping divorcing parents develop child centered plans for autism spectrum children <p><i>Presented by Audrey Blakeley-Smith, Ph.D. and Diana Powell, Esq.</i></p>	<p>SESSION 5: The New Uniform Child Abduction Prevention Act and Navigating the Maze of Uniform Laws</p> <ul style="list-style-type: none"> • UCAPA – New statutory provisions. When? By whom? How? • Jurisdictional Alphabet Soup – Review of UCAPA, UCCJA, UCCJEA, UIFSA, PKPA, UDMA, FFCCSOA and issues of jurisdiction. <p><i>Presented by Robert Wareham, Esq.</i></p>	<p>SESSION 6: Creative Discovery – Electronic Discovery: Using Forensic and Private Investigators (in APR cases, for dissipation, and otherwise) & Finding Hidden Assets</p> <ul style="list-style-type: none"> • E-Discovery & Computer Forensics – What's the difference? • What is deleted data, and why do I need to worry about it? • My spouse is always on the computer – What information might be there? • Spouse's business records – What might I find of use? <p><i>Presented by Laurin Quiat, Esq. and Robert Kelso, CHFI</i></p>
10:05 - 10:30 am	Refreshment Break		

2008 Family Law Institute • Beaver Run Resort

DAY 2 AGENDA - SATURDAY, AUGUST 9, 2008 *continued ...*

BREAKOUT SESSIONS RESUME *(Note: please make your selections on the registration page)*

<p>10:30 - 11:30 am</p>	<p>SESSION 7: Special Needs Parents (with Sorensen component)</p> <ul style="list-style-type: none"> • Review of adult disorders that impact parenting • Model for assessment of special needs/special problem parents • Model for assessment of special needs parents • Implications of the Sorensen case for attorneys, judges and mental health professionals <p><i>Presented by Kathy Henken, Psy.D. and Susan Elkins, Esq.</i></p>	<p>SESSION 8: Errors or Differences in Judgment? – How to Compare and Assess the Quality of a Business Appraisal</p> <ul style="list-style-type: none"> • How do you distinguish between fundamental errors and differing assumptions by experts • Under what circumstances should the business be valued and how is this process initiated? What should you expect from the process? • What are the key components of a business appraisal that you should expect to encounter? • What elements of the appraisal are appraisers likely to disagree about? What is accepted methodology and what isn't? <p><i>Presented by Preston Hofer, CPA, Peter Franklin, Esq. and Shari Lutz, CPA</i> <i>Moderated by Yvonne Zuber, CPA</i></p>	<p>SESSION 9: Essentials of Adoption Law</p> <ul style="list-style-type: none"> • Who may be adopted? • Who may adopt? • Agency adoptions • Venue • Consent • Kinship Adoptions, step parent adoptions, Custodial Adoptions • Indian Child Welfare Act <p><i>Presented by Rajesh Kukreja, Esq.</i></p>
<p>11:30 - 1:00 pm</p>	<p>Luncheon – The Best and Worst of the Past, Present and Future <i>Presented by Robert Hinds, Jr., Esq. and Dana Cogan, MD</i></p>		

BREAKOUT SESSIONS RESUME *(Note: please make your selections on the registration page)*

<p>1:00 - 2:30 pm</p>	<p>SPECIAL NEEDS: PUTTING IT TOGETHER - FAMILY LAW TRACK AND JUVENILE LAW TRACK</p> <ul style="list-style-type: none"> • Parenting plans when there are special needs children and/or special needs adults • Developing creative and child centered solutions • Alternative approaches <hr style="border-top: 1px dashed black;"/> <table border="0" style="width: 100%;"> <tr> <td style="width: 50%; vertical-align: top;"> <p>SESSION 10A: Developing Child Centered Plans within Juvenile Law for Families with Special Needs and Problems <i>Presented by Robert Wolfsohn, Psy.D.</i></p> </td> <td style="width: 50%; vertical-align: top;"> <p>SESSION 10B: Developing Child Centered Plans for Families of Divorce with Special Needs <i>Presented by Les Katz, Psy.D. and Randall Mustain-Wood, Esq.</i></p> </td> </tr> </table>	<p>SESSION 10A: Developing Child Centered Plans within Juvenile Law for Families with Special Needs and Problems <i>Presented by Robert Wolfsohn, Psy.D.</i></p>	<p>SESSION 10B: Developing Child Centered Plans for Families of Divorce with Special Needs <i>Presented by Les Katz, Psy.D. and Randall Mustain-Wood, Esq.</i></p>	<p>SESSION 11: Non-traditional Family Issues</p> <ul style="list-style-type: none"> • Census Report – Colorado Demographics and Economic Snapshot – Focusing on same sex couples raising children in Colorado. • An Overview of Federal and State Laws (focusing on Colorado and neighboring states) regarding issues related to same sex couples. <u>Example:</u> How would Colorado courts manage a case dealing with the dissolution of a marriage of a gay couple married in Massachusetts? How do domestic partnerships differ from civil unions and how do civil unions differ from marriages? • Working Group Scenarios – Judges/lawyers would be presented with hypotheticals that would present issues for interactive discussion. <p><i>Presented by Gary Gates, Brad Sears, and Kate Jenkins, Esq</i></p>	<p>SESSION 12: Trial Preparation, Negotiation, and Trial Advocacy</p> <ul style="list-style-type: none"> • Deadlines can kill your case • Court's view of discovery disputes • Do I really prepare for trial before we negotiate? • Adjusting expectations: Getting real with your client • Grandstanding: Does it really impress the court? • Exhibits: What do you need? How much is too much? • Will the court really look at all that paper? • Proposed Orders: Be careful what you ask for <p><i>Presented by Kathleen Hogan, Esq. and Magistrate Babette Norton</i></p>
<p>SESSION 10A: Developing Child Centered Plans within Juvenile Law for Families with Special Needs and Problems <i>Presented by Robert Wolfsohn, Psy.D.</i></p>	<p>SESSION 10B: Developing Child Centered Plans for Families of Divorce with Special Needs <i>Presented by Les Katz, Psy.D. and Randall Mustain-Wood, Esq.</i></p>				

DAY 2 AGENDA - SATURDAY, AUGUST 9, 2008 *continued ...*

BREAKOUT SESSIONS RESUME *(Note: please make your selections on the registration page)*

2:35 - 3:35 pm	<p>SESSION 13: What the research says about custody evaluation and ADR models</p> <ul style="list-style-type: none"> • Research that is critical of the "evaluate and litigate" model • Paradigm shift to ADR models and the research based rationale for such a shift • Improving the scientific foundation of evaluations and the special problems presented by CFI evaluations <p><i>Presented by Bill Fyfe, Ed.D.</i></p>	<p>SESSION 14: Using Divorce Coaches</p> <ul style="list-style-type: none"> • When, why and how a divorce coach can help • Credentials of such a coach • Types of cases that can benefit from this assistance <p><i>Presented by Dori DeJong, Esq. and Barbara Shindell, LCSW</i></p>	<p>SESSION 15: 2:35 - 3:05 pm: Child Support Enforcement Issues</p> <ul style="list-style-type: none"> • Overview of Title IV-D of the Social Security Act and the Child Support Enforcement Program • Nuts and Bolts of the Colorado Administrative Procedure Act for the Establishment and Enforcement of Child Support • Review of Administrative Remedies Available to Child Support Enforcement <p><i>Presented by Lara Delka, Esq. and Linda Nickels, Esq.</i></p> <p>3:05 - 3:35 pm: TRAILS and Child Abuse Reporting</p> <ul style="list-style-type: none"> • What is TRAILS and what is a TRAILS record? • How is a TRAILS record created? • Employment implications of a TRAILS record • Practical tips for negotiating a TRAILS case. (Sample pleadings and forms) <p><i>Presented by Joe Pickard, Esq. and Wade Livingston, Esq.</i></p>
3:35 - 4:05 pm	Refreshment Break		

BREAKOUT SESSIONS RESUME *(Note: please make your selections on the registration page)*

4:05 - 4:55 pm	<p>SESSION 16: Case and Statutory Law Principles for Mental Health Practitioners</p> <p><i>Presented by Pam Gagel, Esq. and Gina Weitzenkorn, Esq.</i></p>	<p>SESSION 17: "I didn't do it!"</p> <ul style="list-style-type: none"> • Update on Ethics opinions and Rules of Professional Conduct • Fiduciary Duties and Conflicts of Interest • Avoiding Malpractice Pitfalls <p><i>Presented by Marc Kaplan, Esq.</i></p>
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DAY 3 AGENDA - SUNDAY, AUGUST 10, 2008

7:15 am	Registration Open / Continental Breakfast
8:30 - 10:00 am	<p>Case Law Update</p> <p><i>Presented by Honorable David Furman, Tim Mehrtens, Esq. and Ron Litvak, Esq.</i></p>
10:00 - 10:30 am	Refreshment Break
10:30 - 12:00 pm	<p>NEW VISION HOT TOPICS (15 minutes each)</p> <ul style="list-style-type: none"> • Creative Use of CPA's - <i>Presented by William Vincent, CPA</i> • Alternatives to CFI's, including Child Specialist - <i>Presented by Ann Gushurst, Esq. and David Littman, Esq.</i> • WholeChild Parenting After Divorce - <i>Presented by Joan McWilliams, Esq. and Donna Kearney Hinds</i> • Early Neutral Evaluations-Focused Child Based Evaluations - <i>Presented by Jill Reiter, LCSW and Honorable John Bryan</i> • Family Courts Update - <i>Presented by Steve McBride, Esq.</i> • Update from the Institute for the Advancement of the American Legal System - <i>Presented by Pam Gagel, Esq. and Justice Rebecca Kourlis</i>
12:00 pm	Closing Remarks and Adjourn - <i>David Littman, Esq. and Brenda L. Storey, Esq.</i>

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Magistrate Brad Yoder
18th Judicial District
Centennial, CO

Yvonne Zuber, CPA
Harper Lutz Zuber Potenza &
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Denver, CO



CBA-CLE will send additional
information upon receipt of golf
registration.

SPACE IS LIMITED!
Please respond no later than
JULY 11, 2008

Fill out this form and fax to:
(303) 860-0624

*First come - first served basis.
You will be notified immediately if
the slots are full.*

WANNA PLAY A ROUND?

The 7th Annual Golf Outing of the Family Law Institute

Where: Breckenridge Golf Club

When: Thursday, August 7, 2008

Tee Times: Tee times will begin as early as 2:00 pm on Thursday – registrants will be notified prior to the conference

Address: 200 Clubhouse Drive, Breckenridge CO 80424

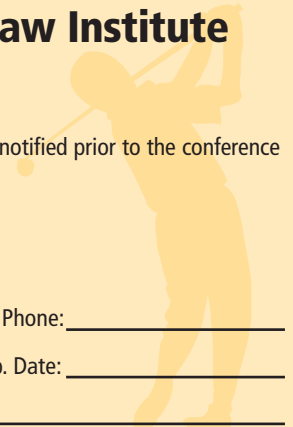
Cost: \$75

YES! I would like to participate in this year's golf outing!

Name: _____ Daytime Phone: _____

Visa/MasterCard #: _____ Exp. Date: _____

Signature: _____



2008 FAMILY LAW INSTITUTE

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 In Denver: (303) 860-0608
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2 Or FAX form to...
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 FAX to: (303) 860-0624

3 Or MAIL form to...
CLE in Colorado
 1900 Grant St, Suite 300
 Denver, CO 80203-4303

4 Or Register ONLINE...
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 Go to www.cobar.org/cle

LIVE SEMINAR ORDER FORM

TUITION ENCLOSED

	Before July 18	After July 18
• CBA Family Law Section Member	<input type="checkbox"/> \$279.....	<input type="checkbox"/> \$309
• CBA Juvenile Law Section Members	<input type="checkbox"/> \$279.....	<input type="checkbox"/> \$309
• MDIC or CCMO Member.....	<input type="checkbox"/> \$299.....	<input type="checkbox"/> \$339
• CBA Member.....	<input type="checkbox"/> \$299.....	<input type="checkbox"/> \$339
• Non-Member.....	<input type="checkbox"/> \$339.....	<input type="checkbox"/> \$369

FRIDAY WINE TASTING RECEPTION

YES, I will be attending the 8th Annual Wine Tasting Reception

SATURDAY BREAKOUT SESSIONS - Please indicate breakout choices (1 for each time slot)

- | | | | |
|----------|--------------------------------------|--------------------------------------|---|
| 8:00 am | <input type="checkbox"/> Session 1 | <input type="checkbox"/> Session 2 | <input type="checkbox"/> Session 3 |
| 9:05 am | <input type="checkbox"/> Session 4 | <input type="checkbox"/> Session 5 | <input type="checkbox"/> Session 6 |
| 10:30 am | <input type="checkbox"/> Session 7 | <input type="checkbox"/> Session 8 | <input type="checkbox"/> Session 9 |
| 1:00 pm | <input type="checkbox"/> Session 10A | <input type="checkbox"/> Session 10B | <input type="checkbox"/> Session 11 <input type="checkbox"/> Session 12 |
| 2:35 pm | <input type="checkbox"/> Session 13 | <input type="checkbox"/> Session 14 | <input type="checkbox"/> Session 15 |
| 4:05 pm | <input type="checkbox"/> Session 16 | <input type="checkbox"/> Session 17 | |

SATURDAY LUNCHEON:

YES, I will be attending the Luncheon
 I require a... Vegetarian selection Gluten-free selection

LIVE SEMINAR SUBTOTAL \$ _____

COURSE MATERIALS ORDER FORM

PLEASE NOTE - CBA-CLE IS GOING GREEN! This year's course materials will be available on CD-ROM as a PDF for any attendee who prefers electronic rather than paper format. Please indicate below if you prefer to receive the course book (paper materials) or electronic materials in PDF format on CD-ROM. **IF YOU DO NOT SELECT A FORMAT, YOU WILL AUTOMATICALLY RECEIVE THE COURSE MATERIALS IN PAPER FORMAT.** You may request BOTH formats for an additional \$20.

- I want the COURSE BOOK ONLY PLEASE!
 I want the materials in PDF FORMAT ON CD-ROM PLEASE!
 I would like to receive BOTH THE COURSE BOOK AND CD-ROM FOR AN ADDITIONAL \$20 FEE TO BE APPLIED TO MY TUITION \$20

COURSE MATERIALS SUBTOTAL \$ _____

HOMESTUDY ORDER FORM

Course manual is included in registration fee. To receive full CLE credit, you must purchase both the course materials AND the recorded seminar. Seminar recordings are offered on CD format.

COURSE MATERIALS ONLY:

- CBA Member \$129
 Non-Member \$159

COURSE MATERIALS AND RECORDED SEMINAR (CD):

- CBA Member \$429
 Non-Member \$469

Price	\$	_____
Shipping & Handling	\$	10.00
Subtotal	\$	_____
Applicable Sales Tax (7.72% Denver, 4.1% RTD and 2.9% rest of Colo.)	\$	_____

HOMESTUDY SUBTOTAL \$ _____

TOTAL AMOUNT ENCLOSED WITH REGISTRATION \$ _____

(Add up all applicable subtotals from above)

Name(s) _____

Attorney Reg. No. _____

Firm/Organization _____

E-Mail Address _____

Street Address _____

City _____

State _____ Zip _____

Telephone () _____

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- Enclosed is my check made payable to CBA-CLE
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ALL REGISTRATIONS MUST INCLUDE A CHECK OR CHARGE CARD INFORMATION.

2008 FAMILY LAW INSTITUTE HOTEL HEADQUARTERS:

Beaver Run Resort & Conference Center

620 Village Road • Breckenridge, Colorado 80424

PLEASE MAKE YOUR RESERVATION BY JULY 18, 2008

CLE has reserved a block of rooms for guests of the Institute. **Room rates start at \$124** plus applicable taxes and resort fees. When making your reservation, in order to receive the group room rate, please indicate that you are a guest of the Colorado Bar Association Family Law Institute. Reservations will be accepted by phone at **(800) 525-2253**. Special room requests should be made when reservation is made. A deposit equal to one night of lodging is due at time of booking. Remaining balance is payable upon check-out. Cancellation within 72 hours of arrival will result in full forfeiture of all monies received.

Room rates are available 3 days prior to and following the Institute.

CLE Use Only:

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Colorado Bar Association CLE

In Colorado, Inc.

The nonprofit educational arm of the Colorado Bar Association and the Denver Bar Association

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Challenging professionals to make the legal process better for families in transition

Join Colorado's Family Law Judges, Attorneys, Accountants, and Mental Health Professionals at Colorado's Premier Family Law Conference!

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