

Unauthorized Practice of Law

Paralegals Who've Done it
and How to Avoid it

LIVE IN DENVER

August 15, 2007

At the CBA-CLE Classroom
1900 Grant St., Suite 300, Denver, Colorado

VIDEO REPLAYS

September 5, 2007

Denver, Colorado Springs and Grand Junction

**SUBMITTED FOR 3 GENERAL CREDITS,
INCLUDING 1 ETHICS**

PROGRAM HIGHLIGHTS

It is expected that paralegals can distinguish between permissible and impermissible conduct in the area of UPL.

Do you know...

- ◆ Which paralegal is most vulnerable to UPL charges?
- ◆ What is allowed and what is not.
- ◆ Responsibilities attorneys cannot delegate to paralegals
- ◆ What are the consequences?

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**Colorado Bar Association CLE**
In Colorado, Inc.
The nonprofit educational arm of the Colorado Bar Association and the Denver Bar Association
1900 Grant Street, Suite 300, Denver, Colorado 80203-4303

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About the Program

Many paralegals fit into three areas of law; traditional, freelance and legal document assistants. Which is most likely to encounter UPL charges? Are you at risk? This program will discuss the balance between offering the best possible services and staying within the legal boundaries.

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PRESENTERS

James Coyle, Esq. is Deputy Regulation Counsel for the Colorado Supreme Court Office of Attorney Regulation. In this capacity, he supervises the trial division of the Office of Attorney Regulation Counsel; prosecutes lawyers in disciplinary, disability and contempt proceedings; represents the Board of Law Examiners in defending admissions cases; represents the Unauthorized Practice of Law Committee in investigating and prosecuting injunctive and contempt proceedings against non-lawyers; and handles other functions delegated to the Office of Attorney Regulation Counsel.

Philip A. Cherner, Esq. is a highly experienced criminal defense attorney, having tried over 150 felonies over the last 29 years in federal and state courts. He has testified as an expert in trial practice and ethics on several occasions and has taught law for 16 years. Martindale-Hubbell® rating AV. Philip Cherner is a past president of the Colorado Criminal Defense Bar, and is presently on the board of directors. In 2005 he was named "Abolitionist of the Year" by Coloradans Against the Death Penalty. He received the Jonathan Olom Award in 2006 from the Colorado Criminal Defense Bar.

AGENDA

8:30 a.m. Registration

9:00 a.m. **Boundaries - the thin lines**

- ♦ What exactly is the practice of law?
- ♦ When is the practice of law by a non lawyer authorized? (Do you know the exceptions?)

Presented by James Coyle, Esq.

9:30 a.m. **Colorado UPL cases where the "tail wagged the dog."**

- ♦ People v. Reynolds
- ♦ People v. Ann Frances Stewart

Presented by James Coyle, Esq.

10:00 a.m. **UPL consequences; which will it be?**

- ♦ Fines?
- ♦ Cease and desist letter?
- ♦ First degree misdemeanors?

Presented by Philip Cherner, Esq.

Break

11:00 a.m. **Paralegal UPL in Our Backyard?**

- ♦ Review of local paralegal advertising, is it UPL?
- ♦ Q & A

Presented by Philip Cherner, Esq.

12:00 p.m. **Adjourn**

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TUITION ENCLOSED:

- Legal Support Staff - \$99 (RMPA, NALS, CBA Paralegal Committee)
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- Non-Member - \$179

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- Denver:** CBA-CLE Classroom, 1900 Grant St., Suite 300
- Colorado Springs:** 421 S. Tejon Street, Suite 100
- Grand Junction:** 1250 E. Sherwood Drive

LIVE SEMINAR & VIDEO REPLAY TOTAL \$ _____

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