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Michael D. Weinberg is the President of The Weinberg Group, Inc. in Denver, CO. He works with individuals, families and businesses and their professional advisers to design and fund estate and business continuity plans. Mr. Weinberg also serves as a consultant and expert witness in life insurance and estate planning matters.

Mr. Weinberg has more than 40 years of experience and previously served as a tax attorney in the Office of Chief Counsel, Internal Revenue Service, New York City. He is both a former co-chair of the Insurance Committee of the Real Property, Probate and Trust Law Section of the American Bar Association and the editor emeritus of *The Insurance Counselor* primer series. He is certified as an Accredited Estate Planner (AEP) by the National Association of Estate Planning Councils. Mr. Weinberg is a consultant to the Planned Giving Office of Stanford University.

After obtaining his Bachelor of Business Administration in accounting from the University of Minnesota, Mr. Weinberg received his Juris Doctorate from the Harvard Law School. He also did graduate work in taxation at the New York University School of Law. A former Adjunct Professor at the University of Minnesota Law School, Mr. Weinberg maintains memberships in the Bars of the States of Colorado, Minnesota, and New York (licensed, not practicing).

Mr. Weinberg has lectured for the American Bar Association, American Law Institute, Miami Estate Planning Institute, Notre Dame Estate Planning Institute, Practising Law Institute, Southern California Tax & Estate Planning Forum, Texas Bar Association Advanced Estate Planning Course, Association for Advanced Life Underwriting, Forum, Million Dollar Roundtable, Society of Financial Service Professionals, Top of the Table, and numerous estate planning councils.

Mr. Weinberg has published articles as author or co-author in *Insights & Strategies*, *Journal of Asset Protection*, *Journal of Financial Service Professionals*, *Journal of Taxation*, *Probate & Property*, and *Trusts and Estates* and is the co-author of *The Insured Stock Purchase Agreement*, published by the ABA. He was the principal author, narrator and consulting editor of the American Society of Financial Service Professionals' "Keeping Current" continuing education cassette program and participated in many "Keeping Current" Clinics, Symposia, and National Video Teleconferences.

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