

**New Lawyer's Subcommittee
Trust & Estates Section of the CBA**

Agenda for February 18, 2016

CBA Offices – 9th Floor – Terrace Room

- A. Welcome & Introductions
- B. Review and Approval of Minutes from January 21, 2016 Meeting
- C. Presentation by Justin Bertron on the subject of gun trusts. Justin received his LL.M. in Taxation with a Certificate in Estate Planning from Georgetown University. He currently practices estate planning and wealth preservation as an associate attorney at Davis Schilken, P.C.
- D. Upcoming CLE
 - 1. Decanting & Otherwise Fixing Broken Trusts Tue, February 23, 2016
 - 1 General Credit
 - 2. Estate Planning Basic Skills 2016 Fri, February 26, 2016
 - 14 General Credits, including 1 Ethics Credit
 - 3. Baker v. Wood Ris & Hames: Privity Prevails Tue, March 1, 2016
 - 1 General Credit
 - 4. Winning Presentation Skills Wed, March 30, 2016
 - 3 General Credits
- E. Volunteer Opportunity
 - 1. Metro Volunteer Lawyers: Power of Attorney Clinic
RSVP by email to mrjoeyscott@gmail.com
 - Emerson Gardens Thurs, February 25
1:00 and 2:00 p.m. appointments
 - Olin Hotel Apartments Friday, February 26
1:00, 2:00 and 3:00 p.m. appointments
- F. Study Group Update (1st Thursday of each month from 12-1 PM)
- G. Client Conundrums
- H. Adjourn