

**Council of the Trust and Estate Section, Colorado Bar Association**

**Notice of and Agenda for the March 3, 2021 Meeting**

To: Council Members  
Trust and Estate Section of the Colorado Bar Association

From: Molly T. Zwerdlinger  
Secretary/Treasurer  
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**Notice of Meeting**

The next monthly meeting of the 2020-2021 Council of the Trust and Estate Section of the Colorado Bar Association will be held:

Date and time: ***Wednesday, March 3, 2021, 3:15 p.m.***  
Place: ***THIS MEETING WILL BE CALL-IN ONLY DUE TO COVID 19***

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**Call-In Instructions**

Call-in instructions are as follows: 1.425.436.6390  
Access Code: 420360

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**Minutes of Previous Meeting, Financial Reports & Attachments**

1. Minutes of the February 3, 2021 meeting of the Council
2. Financial spreadsheets as of February 28, 2021
3. Memorandum from CBA Real Estate Section Council Meeting

**Trust and Estate Section Council Agenda**  
**March 3, 2021**

In an attempt to adhere to the allotted meeting duration of one (1) hour and thirty (30) minutes, the Chair will exercise his/her prerogative to limit the time for any report or discussion on a topic to ten (10) minutes. This conforms to Robert's Rules of Order.

1. Review/approval of Minutes of the February 3, 2021, meeting of the Council
2. Chair's Report and Administrative Matters (Spencer Crona)
3. Secretary/Treasurer's report (Molly Zwerdinger)
4. Tax Section Liaison (Georgine M. Kryda)
5. Elder Law Section Liaison (Patrick Thiessen)
6. Real Estate Section Liaison (Chad Rounds)
7. Family Law Section Liaison (Kim Willoughby)
8. Statutory Revisions Committee (Lauren DaCunha)
9. Legislative Liaison (Darla Daniel & Steve Brainerd)
10. Council Notes (Kristin Dittus)
11. CLE/Estate Planning Retreat (Tim Bounds)
12. Orange Book Forms Committee (Lisa Hardin)
13. Rules and Forms Committee (Gordon Williams)
14. Civic and Community Affairs Joint Committee of the Elder Law Section (Sandra Sigler)
15. Equity, Diversity, and Inclusivity Committee (Melissa Schwartz)
16. Probate Trial and Procedures Committee (Kathy Seidel & Norv Brasch)
17. Colorado Estate Planning Handbook (David Johns)
18. Green Book (Josie Faix)
19. Trust & Estate Practice Support Committee (Jennifer Hazelton & William Ellison)
20. The Colorado Lawyer (Emily Bowman)

21. Communications Representative/Ambassador Program (Lindsay Andrew)

22. Board of Governors Representative (Jonathan Haskell)

23. Miscellaneous/FYI

24. Adjournment

**Council of the Trust and Estate Section of the Colorado Bar Association  
Minutes of February 3, 2021, Meeting**

Council met on Wednesday, February 3, 2021 via audio-visual conference due to the ongoing COVID19 situation. The meeting was called to order at approximately 3:15p.m. by Spencer Crona, Chair.

The following members of Council participated by Zoom/phone and constituted a quorum:

Spencer Crona, Chair  
Tim Bounds, Vice Chair  
Molly Zwerdinger, Secretary  
Charles Spence (2<sup>nd</sup> year member)  
Georgine Kryda (1<sup>st</sup> year member), Tax Section Liaison  
Amy Symons (1<sup>st</sup> year member)  
Simon Tolbert (1<sup>st</sup> year member)

Also in attendance were:

Andy White, CBA Legislative Liaison  
Katie Roberts, CBA Staff  
Lauren Da Cunha  
Kristin Dittus  
Jonathan Haskell  
Louisa Ritsick  
Leia Ursery  
Josie Faix  
Kathy Seidel  
David Kirch  
Chad Rounds  
Darla Daniel  
Sandra Sigler  
Melissa Schwartz  
Patrick Thiessen  
Kim Willoughby

**1. Approval of Minutes of Prior Meeting**

The Minutes of the January 6, 2021, Council meeting were approved unanimously.

**2. Chair's Report (Spencer Crona)**

Spencer commented on cancelling last meeting. Nominations are being solicited on CBA format for appointment to Council.

**3. Secretary/Treasurer Report (Molly Zwerdlinger)**

Molly reviewed the financial reports for January and year-to-date. No changes in the reports from last month. Discussed cost to publish Ambler Award Nominations in Bar publications. Motion made and approved to publish Ambler Award Nominations in Colorado Lawyer for \$675 and Docket for \$475 and to approve deadline for April 30<sup>th</sup>.

**4. Tax Section Liaison (Georgine M. Kryda)**

No report. Case law update was in January and was well received.

**5. Elder Law Section Liaison (Patrick Thiessen)**

Elder Law retreat will be virtual in August. Next month's CLE is going to be HMS and should be interesting. Spencer presented on draft bills on CAPS and supportive decision making agreement. Elder Law voted to oppose both of those measures. Have not been formally presented as bills yet. There are serious concerns about them that is the basis for the Elder Law votes.

**6. Real Estate Section Liaison (Chad Rounds)**

Memo was provided to members. Mentioned website on how to register for program that matches lawyers for support. Discussed ethics changes regarding EDI at real estate meeting. Also discussed redaction of race based restrictive covenants in the record without displacing the records. No additional report.

**7. Family Law Section Liaison (Kim Willoughby)**

There are common law issues. Family Law Section was involved in cases dealing with the issue. Many judges mirror the concept of getting rid of common law, but probate trial and procedure committee does not have interest in tackling this right now.

**8. Statutory Revisions Committee (Lauren Da Cunha)**

The legislature is on recess until February 16<sup>th</sup>. Electronic Wills was passed, but questions raised on whether it was placed in the right Article. UFIPA has sponsors. UPC 2019 revisions making progress. Subcommittee looking into issue of family allowance. Ethics committee is revisiting opinion 132 after Rabin case.

**9. Legislative Liaison (Stephen M. Brainerd & Darla Daniel)**

E-Wills was enacted. UFIPA and UTC Part 5 will be presented February 16<sup>th</sup>. Living Will advanced directive has late bill status. Waiting on permission to introduce this bill.

**10. Legislative Update (Andy White)**

There was no report.

**11. Council Notes (Kristin Dittus)**

Two articles lined up by Bill Schmidt and Georgine Kryda. Kristin suggested summary of notary laws as an article. Josie reminded people they could also include professional development notifications in Council Notes. Sandra Sigler suggested electronic wills as an article.

**12. Continuing Legal Education & Estate Planning Retreat (Tim Bounds)**

Agenda for Retreat has been finalized. Details to come via email. Retreat will be virtual. Thank you extended to Council for budget increase to accommodate the keynote speakers for Retreat. A CLE regarding E-wills coming up on February 24<sup>th</sup>. Spring Update is March 10<sup>th</sup>. Topics will be focused on Medicaid for estate planners. Going to fill in the lunch and learns for the fall.

**13. Orange Book Forms Committee (Lisa Hardin)**

There was no report.

**14. Rules & Forms Committee (Gordon Williams)**

There was no report.

**15. Civic & Community Affairs (Sandra Sigler)**

Preparing for more events across the state. There was a combination of virtual and in-person events this past year. A 2021 handbook will be printed and looking for support.

**16. Equity, Diversity & Inclusivity Committee (Melissa Schwartz)**

Melissa reminded people to complete individual leadership form and take bias tests. Part of commitment was to reach out to diverse members and encourage them to get involved with the section. Applications need to be on the standard form from the

CBA. There is a list of 80 diverse members in the section and Melissa would like members to help reach out to these members. There will be summer leadership training before new leadership is instituted. Melissa wants suggestions on how to structure the training. Tuition scholarship for Retreat approved for diverse member or student. Spencer suggested we have scholarship for student AND a diverse member. Motion made to make two scholarships available; approved by Council.

**17. Probate Trial & Procedures Committee (Kathy Seidel & Norv Brasch):**

See Family Law notes above regarding their lack of desire to address common law marriage related issues.

**18. Colorado Estate Planning Handbook (David Johns)**

There was no report.

**19. Green Book (Josie Faix)**

Estimates it will be back from printer at beginning of March. JDF forms removed, but a list of the forms will be included. Title standards were put back in and include the new deed forms approved this year.

**20. New T&E Practice Support Committee (Jennifer Hazelton & William Ellison)**

There was no report.

**21. The Colorado Lawyer (Emily Bowman & David Kirch)**

Rebecca Schroer would like to do an article on trustee duties. Gordon Williams will do an article on creditor rights in probate. A few other articles have been proposed. Should have productive Colorado Lawyer year in 2021.

**22. Communications Representative & Ambassador Coordinator (Lindsey Andrew)**

There was no report.

**23. Board of Governors Representative (Jonathan Haskell)**

The meeting was in December. Jessica Brown wants to promote pro bono work for minority business owners. Spencer Rubin has said young lawyers have increased their board size and has much success with events during the pandemic. Judge Gary Jackson spoke about diversity and how terrible Colorado is at promoting diversity in

the legal profession. There is a concern of lack of black and Latino judges in areas where there are high populations of individuals who are black and Latino. CBA's financial position is good since the pandemic has reduced the number of in-person meetings. The Waterman Fund is there to help lawyers with financial and emotional wellness.

**24. Other Business**

None.

**ADJOURNMENT**

The meeting was adjourned at 4:35p.m. The next Council meeting will be held in March 2021.

Respectfully submitted

/s/ Molly T. Zwerdinger, Secretary

Colorado Bar Association  
**Trust & Estate Summary**  
 For the Seven Months Ending January 31, 2021

|  |               | January    | YTD         | Budget      | Variance    | %     | Last FY     |
|--|---------------|------------|-------------|-------------|-------------|-------|-------------|
| Beginning balance                          | 01-3160-31600 |            | \$28,848.32 |             | \$28,848.32 | 0%    | \$22,262.87 |
| <b>Trust &amp; Estate Section- General</b> |               |            |             |             |             |       |             |
| Revenue                                    | 01-4???-31600 | 195.00     | 33,150.00   |             | 33,150.00   | 0%    | 32,070.00   |
| Expenses                                   | 01-5???-31600 | (1,020.00) | (7,496.51)  |             | (7,496.51)  | 0%    | (15,573.16) |
| <b>Statutory Revisions Committee</b>       |               |            |             |             |             |       |             |
| Expenses                                   | 015???3160... |            |             | (1,000.00)  | 1,000.00    | 0%    |             |
| <b>CLE</b>                                 |               |            |             |             |             |       |             |
| Expenses                                   | 015???3161... |            |             | (6,250.00)  | 6,250.00    | 0%    |             |
| <b>Council Notes</b>                       |               |            |             |             |             |       |             |
| <b>Community &amp; Civic Affairs</b>       |               |            |             |             |             |       |             |
| Expenses                                   | 01-5???-31613 |            |             | (2,750.00)  | 2,750.00    | 0%    |             |
| <b>Rules &amp; Forms Committee</b>         |               |            |             |             |             |       |             |
| <b>Orange Book Forms</b>                   |               |            |             |             |             |       |             |
| Expenses                                   | 01-5???-31607 |            |             | (500.00)    | 500.00      | 0%    |             |
| <b>Local Liaison</b>                       |               |            |             |             |             |       |             |
| <b>Uniform Trust Code</b>                  |               |            |             |             |             |       |             |
| <b>Admin. Chair</b>                        |               |            |             |             |             |       |             |
| <b>Estate Planning Handbook</b>            |               |            |             |             |             |       |             |
| <b>Admin Council Dinner</b>                |               |            |             |             |             |       |             |
| Revenue                                    | 01-4???-31612 |            |             |             |             | 0%    | 1,640.00    |
| Expenses                                   | 01-5???-31612 |            |             | (4,500.00)  | 4,500.00    | 0%    | (5,198.20)  |
| <b>Legislative Liaison</b>                 |               |            |             |             |             |       |             |
| <b>Internet Editor</b>                     |               |            |             |             |             |       |             |
| <b>Technology Committee</b>                |               |            |             |             |             |       |             |
| <b>Real Estate Liaison</b>                 |               |            |             |             |             |       |             |
| <b>Green Book</b>                          |               |            |             |             |             |       |             |
| <b>The Colorado Lawyer</b>                 |               |            |             |             |             |       |             |
| <b>Diversity Committee</b>                 |               |            |             |             |             |       |             |
| Expenses                                   | 01-5???-31628 |            |             | (1,000.00)  | 1,000.00    | 0%    |             |
| <b>Judicial Liaison</b>                    |               |            |             |             |             |       |             |
| <b>Member Vouchers</b>                     |               |            |             |             |             |       |             |
| <b>Uniform Trust Code</b>                  |               |            |             |             |             |       |             |
| <b>Transfer Deposit</b>                    |               |            |             |             |             |       |             |
| <b>Young Lawyer Society</b>                |               |            |             |             |             |       |             |
| Beginning Balance                          | 01-3160-31600 |            | 28,848.32   |             | 28,848.32   | 0%    | 22,262.87   |
| Total Revenue All Sources                  | 01-4???-316?? | 195.00     | 33,150.00   |             | 33,150.00   | 0%    | 33,710.00   |
| Total Expenses All Sources                 | 01-5???-316?? | (1,020.00) | (7,496.51)  | (16,000.00) | 8,503.49    | 47%   | (20,771.36) |
| Ending Balance                             |               | (825.00)   | 54,501.81   | (16,000.00) | 70,501.81   | -341% | 35,201.51   |

Colorado Bar Association  
**Trust & Estate**  
For the Seven Months Ending January 31, 2021

|  |                      | January           | YTD                | Budget            | Variance           | %         | Last FY            |
|--|----------------------|-------------------|--------------------|-------------------|--------------------|-----------|--------------------|
| <b>Beginning balance</b>                     | <b>01-3160-31600</b> |                   | <b>\$28,848.32</b> |                   | <b>\$28,848.32</b> | <b>0%</b> | <b>\$22,262.87</b> |
| <b>Trust &amp; Estate Section</b>            |                      |                   |                    |                   |                    |           |                    |
| <b>Revenue</b>                               |                      |                   |                    |                   |                    |           |                    |
| Dues Income Section                          | 01-4050-31600        | 195.00            | 33,150.00          |                   | 33,150.00          | 0%        | 32,070.00          |
| <b>Total Revenue Trust &amp; Estate Sect</b> |                      | <b>195.00</b>     | <b>33,150.00</b>   |                   | <b>33,150.00</b>   | <b>0%</b> | <b>32,070.00</b>   |
| <b>Expenses</b>                              |                      |                   |                    |                   |                    |           |                    |
| AWARDS                                       | 01-5007-31600        |                   |                    |                   |                    | 0%        | (338.94)           |
| Travel                                       | 01-5102-31600        |                   |                    |                   |                    | 0%        | (60.44)            |
| Postage                                      | 01-5304-31600        |                   |                    |                   |                    | 0%        | (0.50)             |
| Internet/E-Mail Access                       | 01-5413-31600        |                   | (356.51)           |                   | (356.51)           | 0%        | (544.99)           |
| Meals (Not travel related)                   | 01-5491-31600        |                   |                    |                   |                    | 0%        | (3,599.10)         |
| Administration Fee                           | 01-5494-31600        | (1,020.00)        | (7,140.00)         |                   | (7,140.00)         | 0%        | (3,529.19)         |
| Grants/Contributions                         | 01-5500-31600        |                   |                    |                   |                    | 0%        | (7,500.00)         |
| <b>Total Expenses Trust &amp; Estate Sec</b> |                      | <b>(1,020.00)</b> | <b>(7,496.51)</b>  |                   | <b>(7,496.51)</b>  | <b>0%</b> | <b>(15,573.16)</b> |
| <b>Statutory Revisions Committee</b>         |                      |                   |                    |                   |                    |           |                    |
| <b>Revenue</b>                               |                      |                   |                    |                   |                    |           |                    |
| <b>Rev. Elderlaw Joint Task Force</b>        |                      |                   |                    |                   |                    |           |                    |
| <b>Rev. Uninform POA Act</b>                 |                      |                   |                    |                   |                    |           |                    |
| <b>Rev. Uniform Trust Code</b>               |                      |                   |                    |                   |                    |           |                    |
| <b>Expenses</b>                              |                      |                   |                    |                   |                    |           |                    |
| Other Expense                                | 01-5000-31603        |                   |                    | (1,000.00)        | 1,000.00           | 0%        |                    |
| <b>Exp. Elderlaw Joint Task Force</b>        |                      |                   |                    |                   |                    |           |                    |
| <b>Exp. Uninform POA Act</b>                 |                      |                   |                    |                   |                    |           |                    |
| <b>Exp. Uniform Trust Code</b>               |                      |                   |                    |                   |                    |           |                    |
| <b>Total Expenses Statutory Revisio</b>      |                      |                   |                    | <b>(1,000.00)</b> | <b>1,000.00</b>    | <b>0%</b> |                    |
| <b>CLE</b>                                   |                      |                   |                    |                   |                    |           |                    |
| <b>Revenue</b>                               |                      |                   |                    |                   |                    |           |                    |
| <b>Revenue Joint CLE</b>                     |                      |                   |                    |                   |                    |           |                    |

Colorado Bar Association  
**Trust & Estate**  
 For the Seven Months Ending January 31, 2021

|  | January | YTD | Budget            | Variance        | %         | Last FY |
|--|---------|-----|-------------------|-----------------|-----------|---------|
| <b>Revenue CLE Retreat</b>                       |         |     |                   |                 |           |         |
| <b>Revenue CLE Section Only</b>                  |         |     |                   |                 |           |         |
| <b>Expenses</b>                                  |         |     |                   |                 |           |         |
| Other Expense                      01-5000-31611 |         |     | (\$6,250.00)      | \$6,250.00      | 0%        |         |
| <b>Expenses Joint CLE</b>                        |         |     |                   |                 |           |         |
| <b>Expenses CLE Retreat</b>                      |         |     |                   |                 |           |         |
| <b>Expenses CLE Section Only</b>                 |         |     |                   |                 |           |         |
| <b>Total Expenses CLE</b>                        |         |     | <b>(6,250.00)</b> | <b>6,250.00</b> | <b>0%</b> |         |
| <b>Council Notes</b>                             |         |     |                   |                 |           |         |
| <b>Revenue</b>                                   |         |     |                   |                 |           |         |
| <b>Expenses</b>                                  |         |     |                   |                 |           |         |
| <b>Community &amp; Civic Affairs</b>             |         |     |                   |                 |           |         |
| <b>Revenue</b>                                   |         |     |                   |                 |           |         |
| <b>Expenses</b>                                  |         |     |                   |                 |           |         |
| Other Expense                      01-5000-31613 |         |     | (2,750.00)        | 2,750.00        | 0%        |         |
| <b>Total Expenses Community &amp; Civi</b>       |         |     | <b>(2,750.00)</b> | <b>2,750.00</b> | <b>0%</b> |         |
| <b>Rules &amp; Forms Committee</b>               |         |     |                   |                 |           |         |
| <b>Revenue</b>                                   |         |     |                   |                 |           |         |
| <b>Expenses</b>                                  |         |     |                   |                 |           |         |
| <b>Orange Book Forms</b>                         |         |     |                   |                 |           |         |
| <b>Revenue</b>                                   |         |     |                   |                 |           |         |
| <b>Expenses</b>                                  |         |     |                   |                 |           |         |
| Other Expense                      01-5000-31607 |         |     | (500.00)          | 500.00          | 0%        |         |
| <b>Total Expenses Orange Book For</b>            |         |     | <b>(500.00)</b>   | <b>500.00</b>   | <b>0%</b> |         |
| <b>Local Liaison</b>                             |         |     |                   |                 |           |         |
| <b>Revenue</b>                                   |         |     |                   |                 |           |         |

Colorado Bar Association  
**Trust & Estate**  
For the Seven Months Ending January 31, 2021

|  | January       | YTD | Budget            | Variance        | %         | Last FY           |
|--|---------------|-----|-------------------|-----------------|-----------|-------------------|
| <b>Expenses</b>                        |               |     |                   |                 |           |                   |
| <b>Uniform Trust Code</b>              |               |     |                   |                 |           |                   |
| Revenue                                |               |     |                   |                 |           |                   |
| <b>Expenses</b>                        |               |     |                   |                 |           |                   |
| <b>Transfer Deposits</b>               |               |     |                   |                 |           |                   |
| Revenue                                |               |     |                   |                 |           |                   |
| <b>Expenses</b>                        |               |     |                   |                 |           |                   |
| <b>Admin. Chair</b>                    |               |     |                   |                 |           |                   |
| Revenue                                |               |     |                   |                 |           |                   |
| <b>Expenses</b>                        |               |     |                   |                 |           |                   |
| <b>Estate Planning Handbook</b>        |               |     |                   |                 |           |                   |
| Revenue                                |               |     |                   |                 |           |                   |
| <b>Expenses</b>                        |               |     |                   |                 |           |                   |
| <b>Admin Council Dinner</b>            |               |     |                   |                 |           |                   |
| Revenue                                |               |     |                   |                 |           |                   |
| Meal Income                            | 01-4051-31612 |     |                   |                 | 0%        | \$1,640.00        |
| <b>Total Revenue Admin Council Din</b> |               |     |                   |                 | <b>0%</b> | <b>1,640.00</b>   |
| <b>Expenses</b>                        |               |     |                   |                 |           |                   |
| Other Expense                          | 01-5000-31612 |     | (4,500.00)        | 4,500.00        | 0%        |                   |
| Travel                                 | 01-5102-31612 |     |                   |                 | 0%        | (25.00)           |
| Meals (Not travel related)             | 01-5491-31612 |     |                   |                 | 0%        | (5,173.20)        |
| <b>Total Expenses Admin Council Di</b> |               |     | <b>(4,500.00)</b> | <b>4,500.00</b> | <b>0%</b> | <b>(5,198.20)</b> |
| <b>Legislative Liaison</b>             |               |     |                   |                 |           |                   |
| Revenue                                |               |     |                   |                 |           |                   |
| <b>Expenses</b>                        |               |     |                   |                 |           |                   |
| <b>Internet Editor</b>                 |               |     |                   |                 |           |                   |
| Revenue                                |               |     |                   |                 |           |                   |

Colorado Bar Association  
**Trust & Estate**  
 For the Seven Months Ending January 31, 2021

|                                       | January       | YTD | Budget            | Variance        | %         | Last FY |
|---------------------------------------|---------------|-----|-------------------|-----------------|-----------|---------|
| <b>Expenses</b>                       |               |     |                   |                 |           |         |
| <b>Technology Committee</b>           |               |     |                   |                 |           |         |
| Revenue                               |               |     |                   |                 |           |         |
| Expenses                              |               |     |                   |                 |           |         |
| <b>Real Estate Liaison</b>            |               |     |                   |                 |           |         |
| Revenue                               |               |     |                   |                 |           |         |
| Expenses                              |               |     |                   |                 |           |         |
| <b>Green Book</b>                     |               |     |                   |                 |           |         |
| Revenue                               |               |     |                   |                 |           |         |
| Expenses                              |               |     |                   |                 |           |         |
| <b>The Colorado Lawyer</b>            |               |     |                   |                 |           |         |
| Revenue                               |               |     |                   |                 |           |         |
| Expenses                              |               |     |                   |                 |           |         |
| <b>T&amp;E Diversity Committee</b>    |               |     |                   |                 |           |         |
| Revenue                               |               |     |                   |                 |           |         |
| Expenses                              |               |     |                   |                 |           |         |
| Other Expense                         | 01-5000-31628 |     | (\$1,000.00)      | \$1,000.00      | 0%        |         |
| <b>Total Expenses Diverstiy Comm.</b> |               |     | <b>(1,000.00)</b> | <b>1,000.00</b> | <b>0%</b> |         |
| Judicial Liaison                      |               |     |                   |                 |           |         |
| Revenue                               |               |     |                   |                 |           |         |
| Expenses                              |               |     |                   |                 |           |         |
| <b>Member Vouchers</b>                |               |     |                   |                 |           |         |
| Expenses                              |               |     |                   |                 |           |         |
| <b>T&amp;E Young Lawyer Society</b>   |               |     |                   |                 |           |         |
| Revenue                               |               |     |                   |                 |           |         |
| Expenses                              |               |     |                   |                 |           |         |

Colorado Bar Association

**Trust & Estate**

For the Seven Months Ending January 31, 2021

|                                  |                      | <u>January</u>    | <u>YTD</u>        | <u>Budget</u>      | <u>Variance</u>  | <u>%</u>     | <u>Last FY</u>     |
|----------------------------------|----------------------|-------------------|-------------------|--------------------|------------------|--------------|--------------------|
| <b>Beginning Balance</b>         | <b>01-3160-31600</b> |                   | \$28,848.32       |                    | \$28,848.32      | 0%           | \$22,262.87        |
| <b>Total Revenue All Sources</b> | <b>01-4???-316??</b> | 195.00            | 33,150.00         |                    | 33,150.00        | 0%           | 33,710.00          |
| <b>Total Expense All Sources</b> | <b>01-5???-316??</b> | <u>(1,020.00)</u> | <u>(7,496.51)</u> | <u>(16,000.00)</u> | <u>8,503.49</u>  | 47%          | <u>(20,771.36)</u> |
| <b>Ending Balance</b>            |                      | <b>(825.00)</b>   | <b>54,501.81</b>  | <b>(16,000.00)</b> | <b>70,501.81</b> | <b>-341%</b> | <b>35,201.51</b>   |

## Molly Zwerdinger

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**From:** Spencer Crona <scrona@brownandcrona.com>  
**Sent:** Sunday, February 28, 2021 5:19 PM  
**To:** Molly Zwerdinger  
**Cc:** Katie Null  
**Subject:** FW: Denver District Court Courtroom email

FYI

Spencer Crona  
**Brown & Crona, LLC**  
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*For information about our firm's response to COVID-19, click [here](#).*

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**From:** 02Courtroom409 <02Courtroom409@judicial.state.co.us>  
**Sent:** Saturday, February 27, 2021 3:49 PM  
**To:** jeanarnold@arnoldarnold.com; kristen.s.carney@xcelenergy.com; ryan@avisolawllc.com; Spencer Crona <scrona@brownandcrona.com>; mfaga@markuswilliams.com; frederickl@gtlaw.com; ngodfrey@law.du.edu; katie@mogollc.com; ajensenGAL@gmail.com; darren.kaplan@hoban.law; matt@kroblaw.com; Georgine Kryda <gkryda@gkryda.com>; rlionberger@rll-law.com; rebecca.mastel@hlbslaw.com; jramp@familylaw5280.com; Kathleen.Repko@haynesboone.com; Kathie Riley <ktr@kathielaw.com>; spencermrubin@gmail.com; shawna.ruetz@lewisbrisbois.com; rsanzgiri@sheridanross.com; emily@ilgdenver.com; courtney.sommer28@gmail.com; nsperrazza@ncslawoffice.com; holly.strablizky@eaglecounty.us; mstuart@mswdenver.com; Michelle Sylvain <mssylvain3@gmail.com>; tow, ted <ted.tow@judicial.state.co.us>; tamara@coloradoelderlaw.com; Matthew.R.Ullrich@kp.org; kvasold@hotmail.com; daniel.wennogle@moyewhite.com; zach@warkentinllc.com; jfrickey@frickey.com  
**Subject:** Denver District Court Courtroom email

Greetings Bar Section Leaders,

I know it's been a frustration that people don't have a clerk's email address to contact a court. Denver District Court, Civil/DR Divisions, now have Division inboxes. Courtroom 409's is [02Courtroom409@judicial.state.co.us](mailto:02Courtroom409@judicial.state.co.us). All the other DDC civil/DR courtrooms follow a similar pattern.

Feel free to let Bar Association membership know.

- ▷ 02Courtroom203
- ▷ 02Courtroom209
- ▷ 02Courtroom215
- ▷ 02Courtroom259
- ▷ 02Courtroom269
- ▷ 02Courtroom275
- ▷ 02Courtroom280
- ▷ 02Courtroom303
- ▷ 02Courtroom309
- ▷ 02Courtroom311
- ▷ 02Courtroom316
- ▷ 02Courtroom331
- ▷ 02Courtroom368
- ▷ 02Courtroom376
- ▷ 02Courtroom409
- ▷ 02Courtroom414

Respectfully,

Eric M. Johnson  
Judicial Liaison Committee



**Eric M. Johnson**  
District Court Judge,  
Second Judicial District  
1437 Bannock St, Courtroom 409  
Denver, CO, 80202  
(303) 606-2425  
(he/him/él)

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**KIRCH ROUNDS BOWMAN & DEFFENBAUGH PC**  
MEMORANDUM

**TO:** CBA Council of the Trust and Estate Section

**FROM:** Chad Rounds

**RE:** Summary of 02/16/21 CBA Real Estate Section Council Meeting

**DATE:** 02/23/21

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I attended the CBA Real Estate Section Council ("RESC") meeting on 02/16/21. It was conducted on Zoom. The following is my report on matters addressed which the CBA Trust and Estate Section Council ("TESC") might find of interest:

**#1) Remote Notary Service Providers.**

The RESC reviewed three Secretary of State approved service providers for the remote notary program to provide attorneys more information to rely on when retaining remote notaries for client's legal documents.

**#2) Eviction Task Force Update.**

Proposed Colorado legislation adds the right to a jury trial in all eviction actions. It is not comprehensive reform, but more a piecemeal effort triggered by the economic circumstances created by the pandemic. This tenant friendly legislation could have unintended consequences to the overall landlord-tenant legal landscape.

**#3) Task Force on Redaction of Unenforceable Restrictive Covenants.**

The goal is to remove unenforceable, but highly offensive, race based restrictive covenants from the public records. The task force is looking into options, but is running into the practical obstacles of redacting documents already in the public record. A legislative declaration to that effect might send a strong message that these covenants are more than just unenforceable but also unacceptable, while preserving the integrity of the real estate records. The physical redacting of race based portions of all relevant covenants would be a time intensive and costly project with expected pushback from government agencies and title companies. Concern was also raised about preserving legally

protected religious restrictive covenants. Any CBA initiative to propose legislation on this issue probably will need to wait until next year.